

THAMES VALLEY CAMBAC Ltd.

Pig Marketing Summary W/c 26/06/22

	This week	Change on week	Two weeks ago	Last Year
GB SPP	184.98	+ 1.88	183.10	157.57
GB APP			189.14	161.98
Tribune Spot Bacon	192.70	+ 2.34	190.36	159.70
GB SPP weight	89.82	- 0.38	90.20	86.25
GB SPP probe	11.5	- 0.2	11.7	11.1
Euro / £ (p)	85.77	+ 0.27	85.50	85.95
£ / Euro (p)	116.59	- 0.37	116.96	116.34

Spot Prices (p/kg. dwt)	This week	Movement on last week
Pork (45-55 kg.)	176 – 189	+ 2p
Light Cutter (55.5-60 kg.)	175 – 186	+ 2p
Cutters (60.5-70 kg.)	175 – 186	+ 2p
Heavy Cutters (65-95 kg.)	173 – 188	+ 2p
Cull Sows	33 – 48	n/c

Spot Weaner Prices (£/pig ex. farm)	w/c 19/06/22	Previous week
30 kg. Weaner	£35.00 - £42.00	£35.00 - £42.00

European Prices (p/kg.dwt)	w/c 26/06/22	Movement on last week
European Av.	157.39	+ 3.83
Belgium	145.90	+ 2.69
Denmark	127.97	+ 0.40
France	180.29	+ 5.87
Germany	158.68	+ 4.78
Ireland	162.97	+ 3.94
Holland	144.10	+ 4.73
Spain	181.58	+ 3.91

Slaughter Pig Marketing Summary

(Ref Weekly Tribune)

This week
<p>The main talking point this week was the reports of suspect FMD or possible SVD case in East Anglia but fortunately our worst fears have been put to rest with a negative result for both. The market improved slightly through better prices in places although other than the fresh meat market, driven by what we believe to be a minor improvement in summer BBQ trade, generally demand was lacklustre with reduced kills, and some processors reporting very poor sales. However, weights continue to fall, and most producers moved the volume they needed to move. The SPP average weight was below 90kg, the last time it was reported below 90kg was the middle of Sept 2021! Another sign that we are nearing the short that has been talked about for months! The SPP continues to rise by 1.88p to 184.98p Some processors added to their input prices between 2p & 3p which should continue to give the SPP some momentum. The light relief seen in cereal prices over the last week or so hasn't made much of a dent in the losses still been incurred by producers. Focus must remain on increasing the pig price even though this will potentially aggravate the reported lack of demand. What we really need is retailers to get back in to driving sales with a return to conducting some promotional activity which has proven in the past to increase sales. This in the very least might facilitate processors taking their contracted numbers rather than cutting them which unfortunately has become an easy habit for them to follow over the last year.</p>

Weaner Marketing Summary

w/c 19/06/22
<p>Trade was minimal outside contract arrangements. Fatteners are few and far between. There was insufficient data for the AHDB formulate any prices.</p>

